URUGUAY 2020

Beef Exports Outlook
Main characteristics

Sanitary status
- FMD free with vaccinations
- BSE “negligible risk country” (OIE)

Forbidden by law
- Growth Promoting Hormones (1962)
- Animal proteins on feed (1996)
- Antibiotics as growth promotants

Beef breeds
- Of bovine breeds: > 85% are beef breeds
- Of beef breeds: > 80% are British breeds

Free range farming
- Natural grasslands
- High availability of natural resources

No deforestation
- Forest area increasing

Traceability as a mandatory system
Cattle stock

Reduction - 700 k heads vs 2016

Stable

Million heads

Breeding cows  Bulls  Calves  Cull cows  Heifers  Steers

Source: MGAP
Cattle extraction

Source: INAC, MGAP and DNA
Slaughter

Million heads

Source: INAC
Exports

Source: INAC
Export prices: 90CL & 85CL // USA vs CHN

Source: INAC and MLA
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